

WORK EXPERIENCE

- 5/2009-Present **ACA Capital** New York, NY
Associate, Credit Remediation
- Management of a \$7B high yield, distressed tax-exempt portfolio (approximately 350 credits, including infrastructure, healthcare, multi-family, military and student housing, museums, airports and charter schools);
 - Built loss projection models across the portfolio to formulate a liquidity plan for ACA's Board and regulators;
 - Workouts/restructuring of credits in default, including cash flow and legal solutions;
 - Presentation of various workout/restructuring proposals to Risk Management Committee/Board of Directors.
- 11/2008-4/09 **RBC Capital Markets** New York, NY
Consultant, Student Loan ABS Banking Analytics
Hired to structure workouts of FFELP & alternative student loan ABS funded using either Auction Rate Securities (ARS) or Variable Rate Demand Obligations (VRDOs). Responsibilities included:
- Monthly mark-to-market of bank's existing FFELP ARS portfolio (\$5B notional) to determine trading levels and capital needed to be held against each position and cash flow analysis to determine viability of restructurings;
 - Proposed restructuring solutions with senior management to the bank's clientele.
- 9/2004-9/2008 **Financial Security Assurance (FSA)** New York, NY & London, England
Associate, Structured Finance Group (New Products)
- Built deal pricing models for Latin American RMBS transactions to determine FSA's attachment point and various over-collateralization triggers needed for loss mitigation;
 - Built FSA's first propriety cash flow/deal pricing model(s) for analyzing FFELP / alternative student loan ABS transactions, including the pricing of self-amortizing structured basis swaps to eliminate LIBOR/CP mismatches in FFELP/alternative loan deals;
 - Built FSA's first propriety cash flow/deal pricing model(s) for analyzing secured railcar financings;
 - Built FSA's first propriety cash flow/deal pricing model(s) to evaluate aircraft pooled lease and EETC transactions to determine appropriate attachment points and related structural modifications needed to satisfy FSA's risk appetite; activities also included secondary market restructurings of distressed aircraft ABS;
 - Modeling, pricing and ROE analysis of structured derivative trades (negative basis trades with credit default swaps) for newly issued CLOs and various other ABS transactions in the secondary market;
 - Provided program-wide credit enhancement of ABCP Conduits through issuance of FSA surety bonds;
 - Preparation of credit memos and presentation of transactions to FSA's Management Review Committee.
- 9/2003-8/2005 *Analyst, Infrastructure & Project Finance Group*
Structuring of the \$1.4B Chicago Skyway Toll Road financing (deal of the year award winner, Project Finance Magazine, 2005);
- Structured the Skyway transaction in collaboration with the Project's equity sponsor(s) to determine leverage needed and the debt/equity gearing. Pricing model included various loss mitigation triggers such as traffic tests, ADSCR tests, various performance tests for the Sponsor and other equity trapping mechanisms; also structured a synthetic accreting swap to lower debt service costs on plain-vanilla zero coupon bonds built into the structure.
- Summer 2002 **Leeb Capital Management** New York, NY
Summer Equity Analyst
- Provided extensive equity research for institutional sales team and client base;
 - Created custom indices on Bloomberg to propose long/short trades on highly correlated securities.

EDUCATION

- 1999-2003 **LEONARD N. STERN SCHOOL OF BUSINESS, NEW YORK UNIVERSITY** New York, NY
Bachelor of Science, Double Major in Finance and Accounting
GPA 3.51/4.00 (Cum Laude)
- Pi Kappa Alpha Fraternity – Executive Board (twice)
- 1995-1999 **Yorktown High School** Yorktown Heights, NY
- SAT's: Math: 800; Verbal: 640

PERSONAL

- Computer Skills
- Windows or Macintosh O/S, Word, Excel (VBA), Powerpoint, Bloomberg, Intex Desktop / Dealmaker, Minitab
- Interests
- Rock climbing, writing, reading, film, photography, golf, chess, wine